

**Code**                    **SCR**  
**Company name**      Sai Gon Thuong Tin Real Estate Joint Stock Company  
**Date**                    07/06/2018  
**Subject**                Report on the capital allocation

**Content:**

According to the Board resolution dated May 30, 2018, the Board of Directors of Sai Gon Thuong Tin Real Estate Joint Stock Company approved a plan for private placement of shares as follows:

I. Stock for public offering:

- Issuer: Sai Gon Thuong Tin Real Estate Joint Stock Company
- Stock type: common stock
- Par value: VND10,000
- Offering volume: 73,161,370 shares

Of which:

- To the existing shareholders: 48,774,247 shares
  - Private placement: 24,387,123 shares
- Total mobilized capital: VND731,613,700,000

Of which:

- To the existing shareholders: VND487,742,470,000
  - Private placement: VND243,871,230,00
- Beginning date of offering: April 24, 2018
  - Ending date of offering: May 31, 2018

II. Report on the capital allocation:

1. Plan according to the Company's prospectus:

| No. | Content   | Amount<br>(VND) |
|-----|---|-----------------|
| 1   | To receive the transfer of 100% charter capital of Hung Anh Nam Real Estate Investment Trading Co. Ltd. | 537,000,000,000 |

|   |                                 |                 |
|---|---------------------------------|-----------------|
| 2 | To restructure resources, debts | 194,613,700,000 |
|   | Total                           | 731,613,700,000 |

2. Current progress:

- Until the present, the total mobilized capital from the stock issuance (VND731,613,700,000) was disbursed according to the plan.